



Sources: Bloomberg and Bahana TCW IM - Research

April 28, 2021

### Salam Investasi

IHSG melemah -0.09% (-3.81% mom; -0.33% ytd) ke level 5,959.6. Pelemahan indeks dipimpin oleh sektor industri dasar dan perdagangan. Sedangkan dalam level saham, pelemahan indeks dipimpin oleh TLKM (-2.77%), CPIN (-6.80%) dan EMTK (-5.65%). Investor asing tercatat melakukan net jual sebesar USD -02.7 juta (USD -222.8 juta mtd; 0,624 juta ytd). Yield obligasi pemerintah 10 tahun tetap pada 6.48 (-29.8 mtd; 59.3 ytd). Rupiah tetap pada level 14,485 /USD. [emil.muhamad@bahana.co.id](mailto:emil.muhamad@bahana.co.id)

### Commodity Prices

	Last Price	%1d	%30d	%yoy	%ytd
Oil (USD/bbl)	66.4	0.2	3.0	225.2	28.4
Coal (USD/MT)	74.5	1.5	5.7	86.3	8.8
Nickel (USD/MT)	16,929.0	1.8	3.6	39.0	2.3
Gold (USD/OZ)	1,776.6	(0.1)	2.4	3.9	(6.6)
Tin (USD/MT)	28,315.0	0.2	1.6	82.0	37.8
CPO (USD/MT - CIF)	1,098.3	3.7	11.8	119.5	15.7

### Open Ended Fund Performance

Fund's Name	NAV	Return (%)			
		1D	30D	1YR	YTD
<b>Fixed Income</b>					
ABF IBI Fund	44,813.15	(0.03)	1.64	14.72	(0.97)
Ganesha Abadi Kelas G	3,813.90	(0.05)	0.94	7.90	(0.61)
Kehati Lestari Kelas G	2,460.72	(0.04)	1.72	12.04	(3.46)
Makara Prima	2,857.63	(0.04)	1.34	10.57	(3.20)
Bahana MES Syariah Fund Kelas G	1,345.78	0.03	0.88	11.70	(0.55)
PTS Generasi Gemilang	1,298.37	0.04	0.95	10.87	(0.64)
<b>Equity</b>					
Bahana Dana Prima	12,815.64	(0.02)	(4.64)	24.09	(8.23)
Bahana Dana Ekuitas Andalan Kelas G	4,204.74	(0.08)	(4.73)	25.39	(7.41)
Dana Ekuitas Prima	3,850.80	(0.12)	(4.36)	24.09	(7.06)
Bahana Trailblazer Fund	782.22	(0.34)	(4.72)	17.98	(6.97)
Bahana Primavera 99 Kelas S	1,059.80	-	(4.28)	27.48	(6.84)
Bahana Icon Syariah	836.22	(0.81)	(6.01)	26.45	(8.36)
Bahana USD Global Sharia Equities	1.39	0.01	4.87	19.47	1.41
<b>Mixed</b>					
Bahana Dana Infrastruktur	7,316.12	(0.57)	(1.97)	15.12	(9.67)
Bahana Quant Strategy	1,215.17	0.01	(1.79)	16.58	(6.31)
<b>Money Market</b>					
Bahana Dana Likuid	1,648.33	0.01	0.26	4.58	1.19
Bahana Likuid Syariah Kelas S	1,426.77	0.01	0.30	4.66	1.27
Bahana Likuid USD	0.90	0.00	0.02	0.27	0.04
Bahana Likuid Plus	1,234.64	0.01	0.33	5.02	1.41
<b>ETF</b>					
Bahana Bisnis 27	460.39	0.01	(4.82)	25.89	(5.61)

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

27-Apr-21

### JCI Movers

Leaders	%	Laggards	%
BBCA	1.91	TLKM	(2.77)
BYAN	11.94	CPIN	(6.80)
GEMS	24.84	EMTK	(5.65)
BRPT	4.95	ASII	(1.78)
BBRI	0.72	UNVR	(1.63)

### Index Performance

Net Foreign Flow (US\$m)	1d	qtd	ytd	
Indonesian Equity	(3)	(223)	624	
Indonesian Bonds	4	677	(867)	
Index	Last Price	%1d	%ytd	%yoy
IHSG (Equity)	5959.62	(0.09)	(0.33)	31.57
IDX30 (Equity)	474.41	(0.12)	(5.55)	28.93
LQ45 (Equity)	891.35	(0.09)	(4.66)	32.81
ISSI (Equity)	174.78	(0.61)	(1.52)	25.19
BINDO (Bonds)	292.66	(0.03)	(0.71)	15.79
HSI (HK)	28941.54	(0.04)	6.28	17.76
SHCOMP (CH)	3442.61	0.04	(0.88)	22.51
NIKKEI (JP)	28991.89	(0.46)	5.64	46.64
Dow Jones (US)	33984.93	0.01	11.04	40.82
S&P 500 (US)	4186.72	(0.02)	11.47	45.45
FTSE 100 (UK)	6944.97	(0.26)	7.50	16.56

### Indonesian Government Bonds

Issue	Maturity	Duration	Yield (%)	Yld Chg (w-o-w)
FR0081	6/15/2025	3.6	5.55	(0.00)
FR0082	9/15/2030	7.0	6.48	0.04
FR0080	6/15/2035	8.8	7.04	(0.04)
FR0083	4/15/2040	10.5	7.25	0.03
FR0076	5/15/2048	11.8	7.28	(0.00)
INDON30(USD)	2/14/2030	7.8	2.43	0.06
INDON50(USD)	2/14/2050	18.3	3.43	0.08

### Economic Data

	%mom	%ytd	%yoy
Inflation, Mar-21	0.08	0.44	1.37
Fx Rsrvs, Mar-21, US137.1Bn	(1.23)	0.88	13.33

### Money Market

	%Yield	Prev	%1d
7D RR Rate	3.50	3.50	-
ATD 1M	3.88	3.91	(0.03)
Currency	Last	%1d	%ytd
USD/IDR	14,485.00	-	(3.00)
EUR/IDR	17,468.45	0.35	(1.05)
AUD/IDR	11,256.29	0.07	(3.78)
SGD/IDR	10,919.14	0.09	(2.65)
HKD/IDR	1,866.24	0.04	(3.42)
JPY/IDR	108.70	0.58	1.89